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February 6, 2013

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- South Dakota Ellsworth Development Authority
  $8,000,000 Borrower Bond, Series 2012A (Tax-Exempt)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:sjl
Encl.

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South Dakota Ellsworth Development Authority
$16,000,000 Borrower Bond, Series 2012A and 2012B
dated January 18, 2013

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: South Dakota Ellsworth Development Authority
2. Designation of issue: Borrower Bond, Series 2012A.
3. Date of issue: January 18, 2013
4. Purpose of issue: To finance the construction of a regional treatment facility.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $8,000,000
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 18th day of January 2013.

Scott Landguth

By: Scott Landguth
Its: Authority Executive Director

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$8,000,000
South Dakota Ellsworth Development Authority
Borrower Bond, Series 2012A

Dated Jan 18, 2013 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 10/15	FY 7/1
10/15/2014			418,000.00	418,000.00	418,000	
01/15/2015	$68,712.63	3.000	60,000.00	128,712.63		
04/15/2015	$69,227.97	3.000	59,484.66	128,712.63		675,425
07/15/2015	$69,747.18	3.000	58,965.45	128,712.63		
10/15/2015	$70,270.28	3.000	58,442.34	128,712.63	514,851	
01/15/2016	$70,797.31	3.000	57,915.31	128,712.63		
04/15/2016	$71,328.29	3.000	57,384.33	128,712.63		514,851
07/15/2016	$71,863.25	3.000	56,849.37	128,712.63		
10/15/2016	$72,402.23	3.000	56,310.40	128,712.63	514,851	
01/15/2017	$72,945.24	3.000	55,767.38	128,712.63		
04/15/2017	$73,492.33	3.000	55,220.29	128,712.63		514,851
07/15/2017	$74,043.53	3.000	54,669.10	128,712.63		
10/15/2017	$74,598.85	3.000	54,113.77	128,712.63	514,851	
01/15/2018	$75,158.34	3.000	53,554.28	128,712.63		
04/15/2018	$75,722.03	3.000	52,990.59	128,712.63		514,851
07/15/2018	$76,289.95	3.000	52,422.68	128,712.63		
10/15/2018	$76,862.12	3.000	51,850.50	128,712.63	514,851	
01/15/2019	$77,438.59	3.000	51,274.04	128,712.63		
04/15/2019	$78,019.38	3.000	50,693.25	128,712.63		514,851
07/15/2019	$78,604.52	3.000	50,108.10	128,712.63		
10/15/2019	$79,194.06	3.000	49,518.57	128,712.63	514,851	
01/15/2020	$79,788.01	3.000	48,924.61	128,712.63		
04/15/2020	$80,386.42	3.000	48,326.20	128,712.63		514,851
07/15/2020	$80,989.32	3.000	47,723.31	128,712.63		
10/15/2020	$81,596.74	3.000	47,115.89	128,712.63	514,851	
01/15/2021	$82,208.72	3.000	46,503.91	128,712.63		
04/15/2021	$82,825.28	3.000	45,887.35	128,712.63		514,851
07/15/2021	$83,446.47	3.000	45,266.16	128,712.63		
10/15/2021	$84,072.32	3.000	44,640.31	128,712.63	514,851	
01/15/2022	$84,702.86	3.000	44,009.76	128,712.63		
04/15/2022	$85,338.13	3.000	43,374.49	128,712.63		514,851
07/15/2022	$85,978.17	3.000	42,734.46	128,712.63		
10/15/2022	$86,623.01	3.000	42,089.62	128,712.63	514,851	
01/15/2023	$87,272.68	3.000	41,439.95	128,712.63		
04/15/2023	$87,927.22	3.000	40,785.40	128,712.63		514,851
07/15/2023	$88,586.68	3.000	40,125.95	128,712.63		
10/15/2023	$89,251.08	3.000	39,461.55	128,712.63	514,851	
01/15/2024	$89,920.46	3.000	38,792.17	128,712.63		
04/15/2024	$90,594.86	3.000	38,117.76	128,712.63		514,851
07/15/2024	$91,274.32	3.000	37,438.30	128,712.63		
10/15/2024	$91,958.88	3.000	36,753.74	128,712.63	514,851	
01/15/2025	$92,648.57	3.000	36,064.05	128,712.63		
04/15/2025	$93,343.44	3.000	35,369.19	128,712.63		514,851
07/15/2025	$94,043.51	3.000	34,669.11	128,712.63		
10/15/2025	$94,748.84	3.000	33,963.79	128,712.63	514,851	
01/15/2026	$95,459.46	3.000	33,253.17	128,712.63		
04/15/2026	$96,175.40	3.000	32,537.22	128,712.63		514,851
07/15/2026	$96,896.72	3.000	31,815.91	128,712.63		
10/15/2026	$97,623.44	3.000	31,089.18	128,712.63	514,851	
01/15/2027	$98,355.62	3.000	30,357.01	128,712.63		
04/15/2027	$99,093.29	3.000	29,619.34	128,712.63		514,851
07/15/2027	$99,836.49	3.000	28,876.14	128,712.63		
10/15/2027	$100,585.26	3.000	28,127.37	128,712.63	514,851	
01/15/2028	$101,339.65	3.000	27,372.98	128,712.63		
04/15/2028	$102,099.70	3.000	26,612.93	128,712.63		514,851
07/15/2028	$102,865.44	3.000	25,847.18	128,712.63		
10/15/2028	$103,636.94	3.000	25,075.69	128,712.63	514,851	
01/15/2029	$104,414.21	3.000	24,298.41	128,712.63		
04/15/2029	$105,197.32	3.000	23,515.31	128,712.63		514,851
07/15/2029	$105,986.30	3.000	22,726.33	128,712.63		
10/15/2029	$106,781.20	3.000	21,931.43	128,712.63	514,851	
01/15/2030	$107,582.05	3.000	21,130.57	128,712.63		
04/15/2030	$108,388.92	3.000	20,323.71	128,712.63		514,851
07/15/2030	$109,201.84	3.000	19,510.79	128,712.63		
10/15/2030	$110,020.85	3.000	18,691.78	128,712.63	514,851	
01/15/2031	$110,846.01	3.000	17,866.62	128,712.63		
04/15/2031	$111,677.35	3.000	17,035.27	128,712.63		514,851
07/15/2031	$112,514.93	3.000	16,197.69	128,712.63		
10/15/2031	$113,358.79	3.000	15,353.83	128,712.63	514,851	
01/15/2032	$114,208.99	3.000	14,503.64	128,712.63		
04/15/2032	$115,065.55	3.000	13,647.07	128,712.63		514,851
07/15/2032	$115,928.54	3.000	12,784.08	128,712.63		
10/15/2032	$116,798.01	3.000	11,914.62	128,712.63	514,851	
01/15/2033	$117,673.99	3.000	11,038.63	128,712.63		
04/15/2033	$118,556.55	3.000	10,156.08	128,712.63		514,851
07/15/2033	$119,445.72	3.000	9,266.90	128,712.63		
10/15/2033	$120,341.57	3.000	8,371.06	128,712.63	514,851	
01/15/2034	$121,244.13	3.000	7,468.50	128,712.63		
04/15/2034	$122,153.46	3.000	6,559.17	128,712.63		514,851
07/15/2034	$123,069.61	3.000	5,643.02	128,712.63		
10/15/2034	$123,992.63	3.000	4,719.99	128,712.63	514,851	
01/15/2035	$124,922.58	3.000	3,790.05	128,712.63		
04/15/2035	$125,859.50	3.000	2,853.13	128,712.63		514,851
07/15/2035	$126,803.44	3.000	1,909.18	128,712.63		
10/15/2035	$127,754.47	3.000	958.16	128,712.63	514,851	257,425
	$8,000,000.00		$3,229,860.59	$11,229,860.59	$11,229,861	$11,229,861